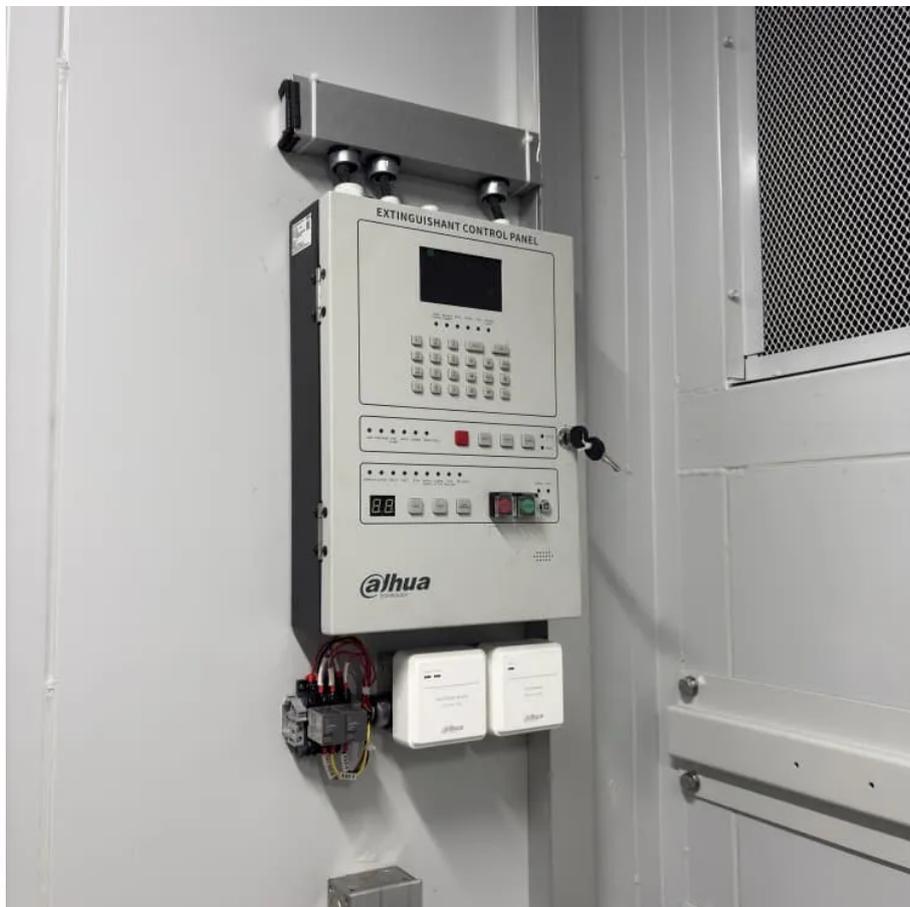


East Asia makes solar panels





Overview

Where do Southeast Asia's Solar Exports come from?

Southeast Asia's solar exports have primarily targeted the US, with more than 80% of the equipment it imported in the first half of 2024 sourced from Malaysia, Vietnam, Thailand and Cambodia, according to BloombergNEF. But this successful run is now under threat.

Why is Southeast Asia a top exporter of solar power equipment?

In little over a decade, Southeast Asia has become one of the world's top exporters of solar power equipment – a success driven significantly by the relocation of Chinese manufacturers to the region. But now, the sector faces considerable challenges as US tariffs cut off their main export market, intensifying pressure on a previously booming trade.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Why are Chinese solar companies moving to Southeast Asia?

Ever since finding themselves in the crosshairs of US import tariffs in 2012, Chinese solar manufacturers began shifting their production to Southeast Asia to circumvent trade barriers. More recently, overcapacity and brutal price wars in China's domestic market have accelerated these international relocations.



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Where are solar panels made? [Top 9 countries, 2025]

Nov 10, 2025 · The top four solar panel producing countries are in Asia. China, Vietnam, Malaysia, and India manufacture 89% of the world's solar panels between them - and Asia's ...

Sinovoltaics tracks 78.8 GW solar module ...

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Top 10 Asian Solar Companies 2025: Global Rankings

2025's top solar companies in Asia compared: Performance, market share & technological leadership. Includes JinkoSolar, LONGi, and Grace Solar mounting solutions.

Southeast Asia as a Photovoltaic Powerhouse: Trends and ...

May 9, 2024 · Major Chinese photovoltaic firms such as Jinko Solar, Trina Solar, LONGi Green Energy, JA Solar, CSIQ, and ET Solar have established integrated capacities for wafers, cells, ...

SouthEast Asia becomes new hub of Solar Manufacturing ...

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South-East Asia's solar boom under threat

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